

AICPA[®] Professional Liability Insurance Program

PREMIER PLAN

The AICPA-endorsed Premier Plan is available for mid-sized accounting firms with unique coverage needs. The Program is closely monitored by the AICPA Professional and Personal Liability Insurance Programs Committee — a group of CPAs in public practice — who meet on a quarterly basis to review coverage and ensure the delivery of new and appropriate products as your practice evolves. As a Premier Plan policyholder, you'll automatically be enrolled in the AICPA Professional Liability Risk Management Program, created to help you identify and manage high-risk activities in everyday practice.

Coverage Features

- Broad coverage for a wide range of professional services
- Coverage for entire staff
- Claims-made coverage
- Prior acts coverage
- Defense counsel provided
- Consent to settle
- Limits of liability ranging from \$100,000 to \$10 million
- Split limit options available
- Claim expenses outside the limits are available
- Range of deductibles
- Aggregate deductible option
- Extended claims reporting period
- Premium financing available

Expanded Coverages

- *New* Network Risk and Privacy Claim endorsement
- *Increased* Defendants Reimbursement
- *Increased* Regulatory Inquiry Coverage
- *New* Receivers/Trustees Coverage
- Subpoena Coverage
- Innocent Insureds Coverage
- Coverage for services as an executor, administrator, or personal representative of an estate and as a trustee for a personal trust

Additional Coverage Options for

- Registered Representatives
- Life Insurance Agents
- Not-for-Profit Directors & Officers Defense
- Employee Dishonesty
- Bodily Injury

Premium Credits Available

- AICPA Audit Quality Center membership
- Engagement letter use
- Peer review
- Claims-free status
- Risk management training
- Private Companies Practice Section (PCPS) membership

Deductible Reductions Available

- Deductible credit for engagement letter use
- Deductible credit for use of mediation

Risk Management Program

- Affordable risk management training options
- On-line Policyholder Resource Center
- *Exclusive* access to specialized practice management guides, including the Engagement Letter Guide with templates
- CNA Risk Management/Claims Hotline
- Semi-annual risk management newsletter
- E-newsletter/Risk Management Alert e-mails

Request a quote today! Visit www.cpai.com/premier or call 1-800-221-3023 to speak with a customer service representative today.

Endorsed by



Underwritten by



Nationally administered by



One or more of the CNA companies provide the products and/or services described. The information is intended to present a general overview for illustrative purposes only. It is not intended to constitute a binding contract. Please remember that only the relevant insurance policy can provide the actual terms, coverages, amounts, conditions and exclusions for an insured. All products and services may not be available in all states and may be subject to change without notice. CNA is a service mark registered with the United States Patent and Trademark Office. Copyright © 2011 CNA. All rights reserved.

Aon Insurance Services is a division of Affinity Insurance Services, Inc.; in CA, MN & OK, (CA License #0795465) Aon Insurance Services is a division of AIS Affinity Insurance Agency, Inc.; and in NY, AIS Affinity Insurance Agency.

ICN # 501733

F-6104-0911