

Professional Liability Insurance Program

PREMIER PLAN

The AICPA-endorsed Premier Plan is available for mid-sized accounting firms with unique coverage needs. The Program is closely monitored by the AICPA Professional and Personal Liability Insurance Programs Committee — a group of CPAs in public practice — who meet on a quarterly basis to review coverage and ensure the delivery of new and appropriate products as your practice evolves. Also, as a Premier Plan policyholder, you'll automatically be enrolled in the AICPA Professional Liability Risk Management Program, created to help you identify and manage high-risk activities in everyday practice.

Coverage Features

- Broad coverage for a wide range of professional services
- Coverage for entire staff
- Claims-made coverage
- Prior acts coverage
- Defense counsel provided
- Consent to settle
- Limits of liability ranging from \$100,000 to \$10 million
- Split limit options available
- Claim expenses outside the limits are available
- Range of deductibles
- Aggregate deductible option
- Extended claims reporting period
- Premium financing available

Expanded Coverages

- *Increased* Defendants Reimbursement
- *Increased* Regulatory Inquiry Coverage
- *New* Receivers/Trustees Coverage
- Subpoena Coverage
- Innocent Insureds Coverage
- Coverage for services as an executor, administrator, or personal representative of an estate and as a trustee for a personal trust

Additional Coverage Options for

- Registered Representatives
- Life Insurance Agents
- Not-for-Profit Directors & Officers Defense
- Employee Dishonesty
- Bodily Injury

Premium Credits Available

- *New* AICPA Audit Quality Center membership
- Engagement letter use
- Peer review
- Claims-free status
- Risk management training

Deductible Reductions Available

- Deductible credit for engagement letter use
- Deductible credit for use of mediation

Risk Management Program

- Affordable risk management training options
- On-line Policyholder Resource Center
- *Exclusive* access to specialized practice management guides, including the Engagement Letter Guide with templates
- CNA Risk Management/Claims Hotline
- Semi-annual risk management newsletter
- E-newsletter/Risk Management Alert e-mails

Endorsed by



Nationally administered by



Underwritten by



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