AICPA Insurance Trust 1 Aon Securities LLC., Member FINRA/SIPC 1100 Virginia Drive, Suite 250, Fort Washington, PA 19034-3278

Paid-Up Life Insurance or Surrender Request

Please print using blue or black ink.

Instructions	Complete all sections of this form to terminate participation in the Group Variable Universal Life Insurance program. Sign and date the form and send it to the address above. You may send it by fax to 1-800-242-7248. You may call toll free 1-800-223-7473 with any questions, Monday - Friday, 8:30 a.m 6:00 p.m., Eastern time.
² Participant	First name of participant MI Last name
Information	Street
	City State ZIP code
	Group control number Social Security number Daytime telephone number
	1 4 2 7 3
	Has insurance been assigned? Account number
	Yes 🗅 No 🖵 [0,0,0,,] – [7]
3 Surrender Information 4 Banking	 I elect to terminate my participation in the Group Variable Universal Life Insurance program. Please check one of the options listed below. If you withdraw any cash value in your insurance program, you must indicate if you want taxes withheld (see section 5b). The cash value to purchase Paid-Up Life Insurance must be at least \$1,000. I wish to: Purchase Paid-Up Life Insurance with my cash value. I understand that this could cause my Certificate to become a Modified Endowment Contract (MEC). Purchase Paid-Up Life Insurance with my cash value <i>only</i> if my Certificate will not become a MEC. If this will cause a MEC, then I elect to withdraw my entire cash value. Complete this section if you hereby request and authorize the proceeds of this disbursement transferred to
Information	the bank account electronically. The transfer will be generally within 3 business days after the request has been processed. If this section is left blank or the information is rejected, the proceeds of your disbursement will be issued in the form of a check. A check will generally be issued within seven days of receipt of this form in good order. Bank Name
	Street Branch Telephone Number
	City State ZIP code Country
	Bank Transit Routing Number Bank Account Number 🛛 Savings
	└ <u> </u>

5a	Тах	Name of Owner or Assignee
	Identification	
	Number	First MI Last
	Certification	Under penalties of perjury, I certify that:
		Check One: 🛛 🖬 am a U.S. person (including resident alien)
		🖵 I am a citizen of
		(Attach completed applicable Form W-8 (BEN, BEN-E, EXP, ECI, IMY))
		Business name/disregard entity name, if different from above
		Check appropriate box for federal tax classification (required):
		□ Individual/sole proprietor □ C Corporation □ S Corporation □ Partnership □ Trust/estate □ Exempt payee □ Limited liability company. Enter the tax classification (C=C Corporation, S=S Corporation, P=Partnership):
		My Taxpayer Identification Number is:
		(For individuals, the Tax Identification Number is the Social Security number.)
		The number shown on this form is my correct Tax Identification Number, and I am not subject to backup withholding because I am exempt from backup withholding or the Internal Revenue Service has notified me that I am no longer subject to backup withholding.
		Check here only if the following apply to you:
		 I have been notified by the Internal Revenue Service that I am subject to backup withholding due to underreporting of interest or dividends. I am subject to FATCA reporting.
		Χ Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι Ι
		Signature of Certificate Owner or (if applicable) Assignee month day year
5b	Withholding Elections	Federal and some state laws require us to withhold income taxes on certain cash payments. Prudential will withhold default 10% federal income taxes and any mandatory state income taxes, if applicable. You may choose to elect out of withholding below. Otherwise, for any other federal tax withholding election, you must submit IRS Form W-4R with this form. If you are not a U.S. person, you must submit the applicable IRS Form W-8 series. These forms can be located by searching Forms, Instructions and Publications at https://www.irs.gov/forms-instructions.
		Withhold federal and state income taxes on the taxable portion of distributions from the Group Variable Universal Life Plan. (The federal withholding amount will be equal to 10 percent of the taxable portion of your distributions. Your State withholding will be at the State's designated rate.)
		Do not withhold federal and state income taxes on distributions from the Group Variable Universal Life Plan as permitted by state laws.
		If no election is made, Prudential will withhold federal and state income taxes. In addition, withholding will also apply, regardless of any election made, if the distribution is (i) being sent outside the United States or its possessions, or (ii) if the IRS has notified us that your Social Security number is incorrect, or (iii) you have not completed the
		Taxpayer Identification Number certification above.
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Virginia Drive, Suite 250, Fort Washington, PA 19034-3278, 1–800–223–7473. The Plan Agent of the AICPA Insurance Trust is Aon Insurance Services. Aon Securities and Aon Insurance Services are not affiliated with either Prudential or PIMS.

Aon Insurance Services is the brand name for the brokerage and program administration operations of Affinity Insurance Services, Inc.; (TX 13695); (AR 100106022); in CA & MN, AIS Affinity Insurance Agency, Inc. (CA 0795465); in OK, AIS Affinity Insurance Services Inc.; in CA, Aon Affinity Insurance Services, Inc., (CA 0G94493), Aon Direct Insurance Administrators and Berkely Insurance Agency and in NY, AIS Affinity Insurance Agency.