

**Dollar Cost Averaging Election**

Please print using blue or black ink.

**1 Instructions**

The Dollar Cost Averaging (DCA) feature allows you to systematically transfer amounts from the Prudential Series Fund Money Market Portfolio to any of your plan's variable investment options on a monthly basis. Complete all sections, and sign and date the form. Attach your DCA check, made payable to AICPA Insurance Trust, and return to the address above.

If the DCA election form is received by the tenth day of the month in Good Order, then DCA processing will commence during the next month. If the DCA election form is received after the tenth of the month in Good Order, DCA processing will commence during the month immediately following the next succeeding month.

You may send it by fax to **1-800-242-7248**. You may call toll free **1-800-223-7473** with any questions, Monday - Friday, 8:30 a.m. - 6:00 p.m., Eastern time.

**2 Participant Information**

First name of participant	MI	Last name
_____	_____	_____
Street	Apt.	
_____	_____	
City	State	ZIP code
_____	_____	_____ - _____
Group control number	Social Security number	Daytime telephone number
<b>1 4 2 7 3</b> _____	_____ - _____ - _____	_____ - _____
Has insurance been assigned?	Account number	
Yes <input type="checkbox"/> No <input type="checkbox"/>	<b>0 0 0</b> _____ - <b>7</b> _____	

**3 DCA Instructions**

**A. Deposit amount:** My check in the amount of \$ \_\_\_\_\_ is enclosed for deposit in the Prudential Series Fund Money Market Portfolio, to initiate Dollar Cost Averaging (minimum deposit is \$1,000). Make your check payable to "AICPA Insurance Trust."

**B. Dollar amount to be transferred per month:** \$ \_\_\_\_\_

**C. Duration of transfers** (select one):

- Continue DCA transfers for \_\_\_\_\_ months.
- Continue DCA transfers until a total of \$ \_\_\_\_\_ is transferred from the Money Market Portfolio to the variable investment options noted on the next page of this form (this amount can include the current balance in the Money Market Portfolio, in addition to the deposit amount).

